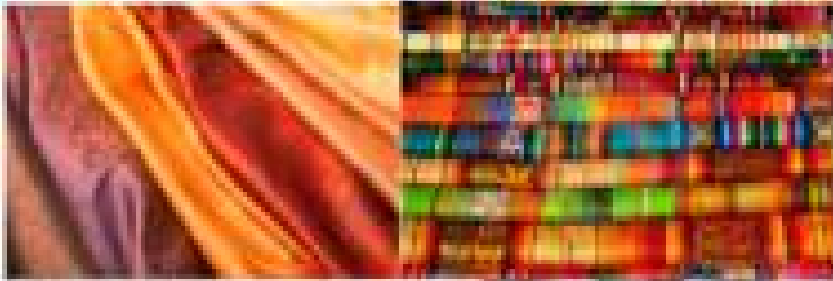


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# APPAREL CATLOGUE

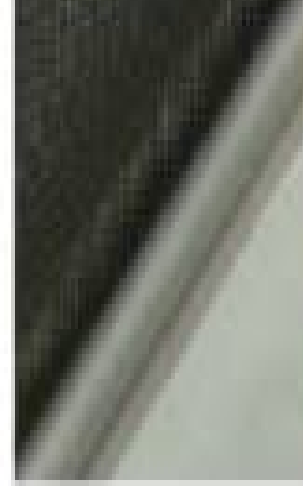
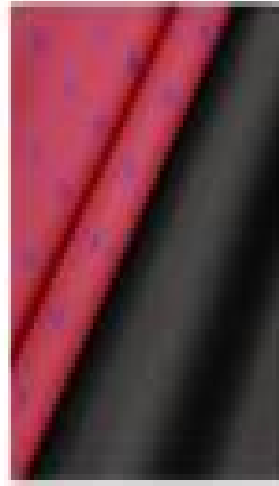


| Synthetic yarn



*JC Groups*





# Apparel Industry In India

Indian textiles and apparels have a history of fine craftsmanship and global appeal. Cotton, silk and denim from India are highly popular abroad, and with the upsurge in Indian design talent, Indian apparel too has found success in the fashion centres of the world.

India is the world's second-largest manufacturer and exporter of textiles and apparels, with a massive raw material and manufacturing base. The industry is a significant contributor to the economy, both in terms of its domestic share and exports. It contributes about 10 per cent to manufacturing production, 2 per cent to the GDP and 15 per cent to the country's total exports earnings. The apparel and garment sector provides employment to 12.3 million people and produces 3.6 million tonnes (MT) of apparel and garments.

## Export highlights

- Total textile and apparel exports stood at US\$ 16.81 billion, contributing 14 per cent to India's exports worth US\$ 132 billion.
- Ready-made garments (RMG) exports from India stood at US\$ 17.357 billion.
- The ready-made garment segment contributed 42 per cent to Indian textile exports.
- India's share in global trade of textiles and apparels is 5 per cent.
- India is the largest cotton producer in the world (35.1 million bales of 170 kg each)
- It is the second largest producer of manmade fibre and filament in the world (2,511 million kg production)
- Fibre production in the country stood at 9 million tonnes (MT) , and is expected to touch 10 MT.
- Fabric production in the country stood at 66 billion sq mts and is expected to 69 billion sq mts,
- Main markets for Indian textile and apparel exports are:
  - The US
  - European Union
  - Parts of Asia
  - Middle East
- In the future, India's apparel exports are expected to increase considerably. Total exports of textiles and apparel are expected to touch US\$ 82 billion by 2021.

**Total textile and apparel exports stood at US\$ 18.76 billion, contributing 14 per cent to the country's exports.**

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# Cotton Industry

Cotton plays an important role in the Indian economy as the country's textile industry is predominantly cotton based. India is one of the largest producers as well as exporters of cotton yarn.

- Total value of textiles and clothing exports from India stood at US\$ 36.8 billion in fiscal year.
- The value of cotton yarn exported from India in 2015-16 stood at US\$ 3.6 billion, while export of cotton fabrics, cotton made ups and raw cotton stood at US\$ 2.1 billion, US\$ 5.2 billion, and US\$ 1.9 billion respectively.

- India has overtaken Italy and Bangladesh, and is now the second largest textile & clothing exporter in the world, contributing around 5 per cent to the global textile and clothing trade.
- USA is the biggest importer of cotton textiles from India with a share of 22.7 per cent, followed by China (13.9 per cent), Bangladesh (9.0 per cent), UAE (5.7 per cent) and Germany (3.1 per cent), among others

Various reputed foreign retailers and brands such as Carrefour, Gap, H&M, JC Penney, Levi Strauss, Macy's, Marks & Spencer, Metro Group, Nike, Reebok, Tommy Hilfiger and Wal-Mart import Indian textile products.

**India's cotton production is expected to grow by 3.8 per cent year-on-year to 35.1million bales of 170 kg each for the fiscal year.**

## Silk Industry In India

With sericulture activities spread across 52,360 villages, the Indian silk industry is one of the largest generators of employment and foreign exchange for the country. India enjoys a unique global position in terms of production of all commercially useful varieties of silk. India is the second largest producer of silk. The industry provides employment to over 7.9 million people in the country.

### KEY MARKETS AND EXPORT DESTINATIONS

- Over April-February, export of silk and silk products from India stood at US\$ 248.59 million.
- The silk products exported include natural silk yarns, fabrics, made-ups, readymade garments, silk carpets and silk waste.
- Readymade silk garments formed the largest segment generating around 68 per cent of silk export earnings during April-February, while natural silk yarn, fabrics and made-ups comprised 22.3 per cent of silk export earnings. Silk waste, silk carpet and silk yarn comprised 5.3 per cent, 3.8 per cent and 0.5 per cent, respectively.
- In Fiscal year, top ten importers of Indian silk and silk products were US (US\$ 21.59 million), UK (US\$ 13.47 million), China (US\$ 13.27 million), UAE (US\$ 8.28 million), Germany (US\$ 5.3 million), Italy (US\$ 5.23 million), Canada (US\$ 3.66 million), France (US\$ 3.14 million), Singapore (US\$ 3.11 million), and Hong Kong (US\$ 2.25 million).

The total export of silk and silk products stood at US\$ 248.59 million for the period April-February.

## Synthetic And Rayon Textiles

### HIGHLIGHTS

- Export of manmade fibre textiles stood at US\$ 5250.79 million, as against exports worth US\$ 5286.65 million during the same period a year ago.

- The total yarn exports rose 6.55 per cent to US\$ 1612.05 million as against exports worth US\$ 1512.89 million during the same period a year ago.
- Total fibre exports rose 9.5 per cent to US\$ 542.34 million as against exports worth US\$ 495.35 million during the same period a year ago.
- India is the largest cotton and jute producer and second largest textile fibre producer in the world, and accounts for around 5 per cent share in the global textile and apparel trade.
- Polyester is the largest segment of the Indian MMF and rayon textile industry.
- Indian exports MMF textiles to more than 146 countries.
- Turkey, Egypt, Indonesia, Brazil, and Germany are major importers of Indian man-made fibre yarns.

Total fabric production in India is expected to reach 69 billion sq mts

**Disclaimer:** This information has been collected through secondary research and “JC Groups” is not responsible for any errors in the same.